



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The undertone was steady to weak on 8-16 lb. hens and 16-24 lb. toms. Limited sales were on less than truck lot volumes at open prices. Demand was very light. Trading was seasonally light on parts and meats. The market tone was generally steady on most items. Supplies were adequate. Retail activity on whole turkeys was slow for after holiday promotions and ads on boneless breast cuts were sharply higher.



EXPORT MARKET HIGHLIGHTS

Trading was slow for the week. Demand was light for the adequate offerings.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JANUARY 04, 2007**

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME DEL. (000)	PER
8-16 LB HENS									
EASTERN REGION 3/	68	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	68	-	-	-	-	-	-	-	-
WESTERN REGION 5/	68-69	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	68	-	-	-	-	-	-	-	-
CENTRAL REGION	68	-	-	-	-	-	-	-	-
WESTERN REGION 5/	68-69	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JANUARY 05, 2007**

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	68	-	-	-	-	-	-	20	JAN
CENTRAL REGION 4/	68	-	-	-	-	-	-	-	-
WESTERN REGION 5/	68-69	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	68	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	68	-	-	-	-	-	-	-	-
WESTERN REGION 5/	68-69	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

WEEK OF JAN 05, 2007

	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO
8-16 LB HENS			
EASTERN REGION	68.00**	69.00**	71.00**
CENTRAL REGION	68.00**	69.00**	69.80
WESTERN REGION	68.50**	69.00**	71.00**
16-24 LB TOMS			
EASTERN REGION	68.00**	69.00**	71.00**
CENTRAL REGION	68.00**	69.00**	69.00
WESTERN REGION	68.50**	69.00**	71.00**

**BASED ON OFFERS

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY
DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	71- 94
FROZEN TURKEYS Y TOMS 14-24#	71- 94
FROZEN TURKEYS Y TOMS 24-28#	71- 94

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	110-125
TURKEYS Y TOMS UNDER 22#	110-125
TURKEYS Y TOMS 22-24#	110-125
TURKEYS Y TOMS 24-26#	110-125
TURKEYS Y TOMS 26 LBS & OVER	110-125

NATIONAL FRESH TURKEYS -

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS
(prices reflect turkeys with timers) Week of January 08, 2007

Price (cents/lb.) Volume (lbs.)

PRICED AT TIME OF SALE

8-16 lbs.	94.70	50,000
16-24 lbs.	94.12	42,000

PRICE TO BE DETERMINED

8-16 lbs.	--	5,000
16-24 lbs.	--	5,000

Total Volume: 102,000

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

W/E 30-Dec-2006 (Preliminary)

	<u>YOUNG</u>			<u>OLD</u>		<u>TOTAL</u>
	<u>Pct Chg</u>	<u>Avg Live</u>		<u>Banded</u>		<u>Avg</u>
<u>-Thousand Head-Prev wk</u>		<u>wt</u>	<u>-Thousand Head-</u>		<u>Live wt</u>	
North East	571	-22	23.88	(A)	575	23.88
South Atlantic	353	-12	40.43	(A)	356	40.43
North Central	1,431	-21	33.45	(A)	1,434	33.45
South Central	447	34	18.53	(A)	450	18.53
West	219	-4	26.04	(A)	222	26.04
U.S. total	3,021(B)	-14	29.71	16	3,037	29.71
To-date						
2006	235,716(B)			242	235,958	
To-date						
2005	229,132(B)			211	229,343	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 4,000; for the current year to date 1,386,000; for last year to date 1,243,000.

TURKEY MOVEMENT TRENDS

(IN THOUSAND POUNDS)

Slaughter-certified ready-to-cook turkeys

November	463,450*
December 1 - 30, 2006	391,344*

To date 2006	5,280,725*
To date 2005	5,182,900*

* Preliminary

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

	<u>YOUNG</u>		<u>YOUNG OLD</u>	<u>TOTAL</u>
	<u>HENS</u>	<u>TOMS</u>	<u>BREEDERS</u>	<u>TURKEYS</u>
	<u>Thousands</u>			
W/E 30-Dec-2006				
Head	1,189	1,828	4	16
Avg Wt	15.93	38.69	24.86	29.58
Last week	1,497	1,975	26	9
Same wk yr ago	1,277	1,852	8	0
Avg Wt	16.14	39.24	23.77	0.00
To-date/2006	101,312	133,018	1,386	242
To-date/2005	94,953	132,936	1,243	211

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 04 JANUARY 2007.

The market tone on parts and meats was steady. Demand was light to moderate. Trading was slow to moderate. Offerings are mixed, mostly adequate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	117.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	39.00-40.00		39.50	80
DRUMSTICKS, TOM--FRESH		W	42.00	80
DRUMSTICKS, HEN		F	32.00	6
WINGS, FULL-CUT, TOM		W	36.00	39
WINGS, FULL-CUT, HEN		F	44.00	21
WINGS, V-TYPE, TOM	52.00		52.00	20
WINGS, V-TYPE, HEN	80.00		80.00	20
NECKS, TOM		F	30.84	77
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	186.00		186.00	40
THIGH MEAT		F	94.74	108
THIGH MEAT--FRESH	95.00		95.00	40
BREAST TRIM MEAT		W	79.00	20
SCAPULA MEAT		W	75.00	120
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	170.00		170.00	40
WING MEAT WITH SKIN		W	79.00	20
MECHANICALLY SEPARATED 4/		W	18.00	40
MECHANICALLY SEPARATED--FRESH 4/		W	18.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS		W	42.00	80
WINGS FULL-CUT - TOMS		F	33.50	80
WINGS, V-TYPE, TOM		R	50.00	520
TAILS		F	29.00	20
MECHANICALLY SEPARATED 4/		F	17.00	108
THIGH MEAT - FROZEN	88.00		88.00	54

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 05 JANUARY 2007.

Trading for the week was seasonally light. Breast meat items were generally adequate for the fair at best demand and the market tone was steady. Fresh scapula traded at 78 to 79 cents. Thigh meat was steady on fresh, steady to barely steady on frozen. Frozen hen thigh meat traded at 82 cents. Supplies of fresh mechanically separated turkey were adequate for the light demand and the market tone was steady. Current retail featuring is active on boneless breast cuts and ground products.

DOMESTIC TRADING	PRICE RANGE	LST CDE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	120.00		120.00	10	117.58	50
BREASTS, 4-8 LBS GRADE A--FRESH 2/						
BREASTS, 4-8 LBS PLANT GRADE 2/						
DRUMSTICKS, TOM		R	39.50	80	40.00	120
DRUMSTICKS, TOM--FRESH		W	42.00	80	42.00	80
DRUMSTICKS, HEN		F	32.00	6		
WINGS, FULL-CUT, TOM		W	36.00	39	36.00	39
WINGS, FULL-CUT, HEN		F	44.00	21		
WINGS, V-TYPE, TOM		R	52.00	20	52.00	20
WINGS, V-TYPE, HEN		R	80.00	20	80.00	20
NECKS, TOM		F	30.84	77		
NECKS, HEN						
BREASTS, B/S, TOM 3/						
BREASTS, B/S, TOM--FRESH 3/	186.00		186.00	200	186.25	320
THIGH MEAT		F	94.74	108		
THIGH MEAT--FRESH		R	95.00	40	95.00	40
BREAST TRIM MEAT		W	79.00	20	79.00	20
SCAPULA MEAT		W	75.00	120	75.00	120
TENDERLOINS						
DESTRAPPED TENDERS						
WING MEAT WITH SKIN		W	79.00	20	79.00	20
DESTRAPPED TENDERS--FRESH	175.00-185.00		180.00	40	175.00	80
MECHANICALLY SEPARATED 4/		W	18.00	40	18.00	40
MECHANICALLY SEPARATED--FRESH 4/	17.50-18.00		17.95	220	17.97	300
EXPORT TRADING						
DRUMSTICKS, TOMS		W	42.00	80	42.00	80
WINGS FULL-CUT - TOMS		F	33.50	80		
WINGS, V-TYPE, TOM						
TAILS		F	29.00	20		
MECHANICALLY SEPARATED 4/		F	17.00	108		
THIGH MEAT - FROZEN		R	88.00	54	88.00	54

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2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

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